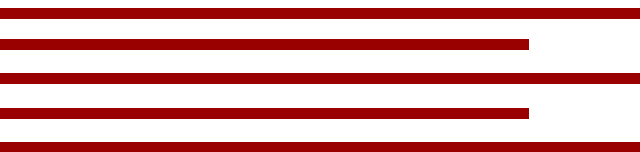


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Sunday, March 28, 2021

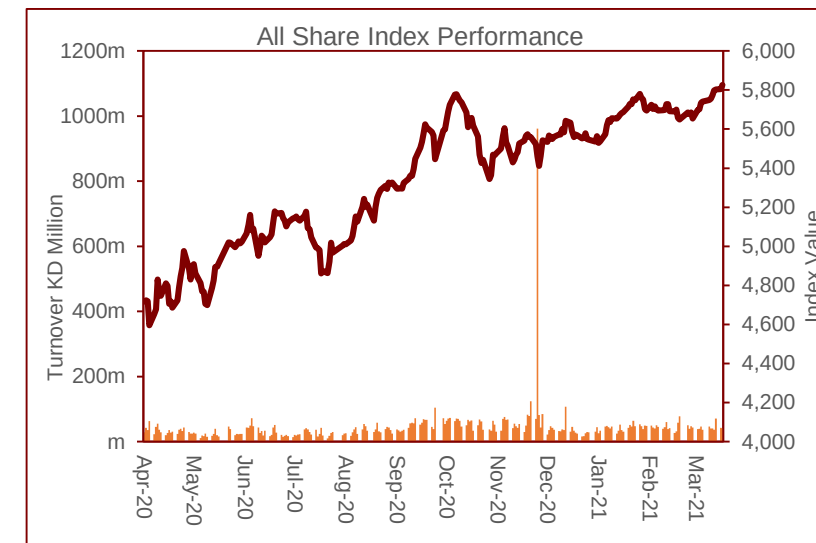


Market Watch

Sunday, March 28, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,760.13	-0.19	-0.72	1.98	3.88	3.88	33.96 KWD	1.92	30.92
Kuwait Premier Index	6,311.00	-0.17	-0.84	2.50	4.30	4.30	25.68 KWD	2.06	32.51
Kuwait Main Index	4,665.37	-0.24	-0.19	0.37	2.53	2.53	8.28 KWD	1.48	26.28
NIC 50	6,946.09	-0.15	-0.89	2.42	4.23	4.30	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,303.97	-0.19	-0.19	2.33	3.29	3.29	19.33 KWD	1.33	33.51
Telecom	1,156.08	-0.15	-0.15	0.78	4.88	4.88	3.54 KWD	0.59	14.17
Industrials	916.12	-0.22	-0.22	3.14	2.81	2.81	3.27 KWD	0.66	11.35
Financial services	982.24	0.07	0.07	-0.77	5.65	5.65	2.51 KWD	0.63	4.82
Real estate	1,015.13	-0.45	-0.45	1.87	6.56	6.56	2.18 KWD	0.51	41.60
Basic materials	1,073.73	-0.08	-0.08	9.26	19.49	19.49	0.96 KWD	1.74	22.81
Health care	808.67	0.22	0.22	-0.56	-2.17	-2.17	0.40 KWD	4.75	40.51
Consumer services	711.86	0.00	0.00	-3.51	-4.62	-4.62	0.43 KWD	0.74	10.86
Insurance	1,174.95	-1.30	-1.30	-1.11	1.62	1.62	0.44 KWD	0.76	7.62
Consumer Disc	833.66	0.06	0.06	2.98	1.84	1.84	0.22 KWD	0.92	18.46
Energy	1,214.06	-1.12	-1.12	-2.27	-4.95	-4.95	0.25 KWD	0.67	5.60
Technology	610.37	0.00	0.00	-3.45	21.42	21.42	0.01 KWD	0.70	0.00
Utilities	678.95	0.00	0.00	0.78	-6.86	-6.86	0.28 KWD	7.00	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,482.95	0.69	0.69	3.70	9.13	9.13	9,244 SAR	2.36	19.96
Qatar (QE Index)	10,191.56	0.23	-1.10	0.45	-2.34	-2.34	534 QAR	1.51	18.39
Dubai (DFMGI)	2,500.06	0.18	-3.99	-2.02	0.32	0.32	271 AED	1.79	14.65
Abu Dhabi (ADI)	5,756.85	0.53	0.37	1.65	14.10	14.10	805 AED	1.50	19.46
Bahrain (BAX)	1,472.69	0.58	0.83	0.43	-1.15	-1.15	15 BHD	1.36	11.02
MUSCAT SE INDEX	3,701.07	0.62	-1.40	2.46	1.16	1.16	4 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,814.86	1.43	0.67	3.23	4.64	4.64			
U.S. (S&P 500)	3,974.54	1.66	1.57	4.29	5.82	5.82			
U.K. (FTSE 100)	6,740.59	0.99	0.48	3.97	4.34	4.34			
Japan (Topix)	1,984.16	1.46	-1.39	6.42	9.95	9.95			
Emerging Markets									
MSCI EM Index	1,307.48	1.48	-2.20	-2.37	1.26	1.26			
China (SSE Composite)	3,418.33	1.63	0.40	-2.59	-1.58	-1.58			
India (Sensex)	49,008.50	1.17	-1.70	-0.19	2.63	2.63			



What Move the GCC markets ,

Oil Prices

Oil prices bounced back on Friday from a plunge a day earlier on concerns that a large container ship that ran aground in the Suez Canal may block the vital shipping lane for weeks, squeezing supply. **Brent crude settled 4.23% higher at \$64.57 per barrel, after dropping 3.8% on Thursday.**

Kuwait Market

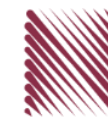
The market are closed today down by -0.19% , value traded 29.3 million KD, Premier market value traded reach 16.5 million KD and closed at 6,311 change by -0.17%, oil prices above \$64 a barrel,

Saudi Market

The Market closed by +0.69%, today market Performance are linked to oil prices above \$64 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.797	-0.38	-4.14	1.44	-0.37	-0.37	5.73 KWD	1.53	27.00
KFH	0.759	0.13	0.26	5.12	12.11	12.11	5.82 KWD	2.98	32.00
Zain	0.635	0.00	1.60	1.28	4.79	4.79	2.75 KWD	2.09	14.84
BOUBAYAN BANK	0.603	-0.33	-0.17	9.24	6.16	6.16	1.83 KWD	3.08	34.00
Agility	0.725	-0.41	3.71	10.00	7.40	7.40	1.47 KWD	1.21	34.21
Saudi Arabia									
ARAMCO	34.65	-0.43	-1.56	0.58	-1.00	-1.00	6,960.37 SAR	7.02	37.72
SABIC	109.00	1.87	-0.37	5.42	7.50	7.50	321.02 SAR	1.91	35.00
STC	118.00	2.25	2.97	0.51	11.32	11.32	230.81 SAR	3.60	21.04
AL-RAJHI BANK	93.50	0.54	1.85	4.59	27.04	27.04	232.51 SAR	4.00	22.06
NCB	48.45	0.83	-3.49	2.54	11.76	11.76	144.16 SAR	1.81	13.22
United Arab Emirates									
ETISALAT.AD	20.50	-1.44	-1.91	0.79	21.30	21.30	180.88 AED	3.69	20.04
FAB.AD	14.40	-1.23	-2.04	-2.04	11.63	11.63	159.20 AED	1.46	15.70
EMIRATES NBD	11.00	0.92	-6.78	-1.35	6.80	6.80	69.48 AED	0.82	10.90
DB ISLAMIC BK	4.57	0.00	-4.79	-4.59	-0.87	-0.87	33.09 AED	0.81	12.03
EMAAR PROPERT	3.45	0.00	-5.48	-3.63	-2.27	-2.27	24.70 AED	0.44	9.44
Qatar									
QNB	17.22	-0.52	-0.75	1.71	-3.14	-3.14	161.70 QAR	1.67	14.53
INDUSTRIES QAT	11.88	1.37	-2.07	2.42	9.02	9.02	71.71 QAR	2.10	35.91
QA ISLAMIC BK	16.05	0.25	-0.99	2.75	-6.25	-6.25	38.26 QAR	1.70	13.23
MASRAF AL RAYA	4.15	-0.29	-0.43	-5.73	-8.45	-8.45	31.55 QAR	2.17	14.34
MESAIEED PETRO	1.82	0.44	0.27	-2.97	-10.65	-10.65	23.06 QAR	1.45	42.81
OMAN									
BANK MUSCAT	0.382	2.69	-3.62	4.53	6.11	6.11	1.33 OMR	0.65	8.33
OMANTEL	0.776	-0.51	-1.52	1.04	7.18	7.18	0.59 OMR	1.02	7.69
BANK DHOFAR	0.105	1.94	1.94	1.94	8.25	8.25	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.148	0.00	-0.67	13.85	-7.50	-7.50	0.24 QAR	0.45	12.71
OMINVEST	0.316	-0.63	-0.63	-5.95	-6.51	-6.51	0.26 QAR	0.96	6.85

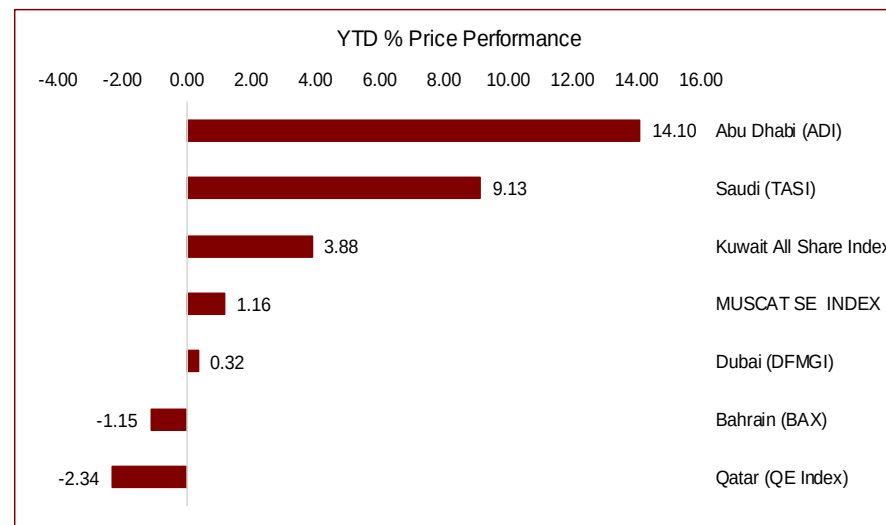
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-Mar-21	19.51%	11.58%	0.06%	1.04%	0.31%	4.61%	2.62%	10.24%	5.00%	4.09%
24-Mar-21	19.62%	11.72%	0.06%	1.05%	0.32%	4.61%	2.61%	10.28%	5.00%	4.13%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.19 %The leading sector bottom performance indices today are Insurance -1.3 % Energy -1.12 % Real estate -0.45 % respectively

from YTD performance perspective the best sector performance are Basic materials by 19.49 % while the bottom sector performance is Utilities by -6.86 %

Telecommunication sector are down today by -0.15 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1 %

KSA

Saudi Armco are have negative performance today by -0.43 %, SABIC have positive performance today by 1.87%.

STC are have positive performance today by 2.25%, Al Rajhi Bank have positive performance today by .54%

UAE

ETISALAT AD close -1.44% and act defensively with COVID19



شركة الاستثمار الوطنية
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